William R. "Trip" Nix Texas Bar No. 24092902 98 San Jacinto, Suite 1900 Austin, TX 78701 Telephone: (512) 685-6400 Trip.Nix@hklaw.com

-and-

Christopher A. Bailey Texas Bar No. 24104598 1722 Routh Street, Suite 1500 Dallas, Texas 75201 Telephone: (214) 969-1784 Chris.Bailey@hklaw.com

Attorneys for Gregory S. Milligan, in his capacity as court-appointed receiver for Pride of Austin High Yield Fund I, LLC

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	
	§	CASE NO. 24-33560-MVL
MILAN SAI JOINT VENTURE, LLC,	§	
	§	Chapter 11
DEBTOR.	§	
	§	(Subchapter V)

# **NOTICE OF HEARING**

PLEASE TAKE NOTICE that a hearing on the following matters will be heard in person on January 7, 2025 at 2:00 p.m. (prevailing Central Time) before the Honorable Michelle V. Larson, at the Earle Cabell Federal Building and United States Courthouse, 1100 Commerce Street, 14<sup>th</sup> Floor, Courtroom #2, Dallas, Texas 78242:

- 1. Hearing on *Objection to Milan Sai Joint Venture, LLC's Designation as a Subchapter V Small Business Debtor* filed by Gregory S. Milligan, Receiver for Pride of Austin High Yield Fund I, LLC [Doc. 15] and
- 2. Final hearing on Motion of Gregory S. Milligan, Receiver for Pride of Austin High Yield Fund I, LLC, for Relief from the Automatic Stay [Doc. 24].

DATED: November 19, 2024

Respectfully submitted,

HOLLAND & KNIGHT, LLP

By: /s/ Trip Nix

Christopher A. Bailey State Bar No. 24104598 1722 Routh St., Suite 1500 Dallas, TX 75201 (214) 969-1784 chris.bailey@hklaw.com

-and-

William R. "Trip" Nix (admitted *pro hac vice*)
State Bar No. 21110850
98 San Jacinto Blvd., Suite 1900
Austin, Texas 78701
(512) 685-6400
(512) 685-6417 (FAX)
trip.nix@hklaw.com

ATTORNEYS FOR GREGORY S. MILLIGAN, RECEIVER FOR PRIDE OF AUSTIN HIGH YIELD FUND I, LLC

# **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document was electronically filed and served either via the Court's CM/ECF system or United States first class mail on the parties on the attached service list on this 19th day of November, 2024.

/s/ Trip Nix	
William R. "Trip" Nix	

# **SERVICE LIST**

# **Debtor**

Milan Sai Joint Venture, LLC DBA Super 8 2114 Hogan Drive Irving, TX 75038

#### Counsel to Debtor (via ECF)

Joyce Lindauer 1412 Main Street, Suite 500 Dallas, TX 75202

#### U.S. Trustee (via ECF)

U. S. Trustee's Office 1100 Commerce Street Room 976 Dallas, TX 75242

### Subchapter V Trustee (via ECF)

Mark A. Weisbart 10501 N Central Expy, Suite 106 Dallas, Texas 75231-2203

# **Creditors and Other Parties**

Attorney General of Texas Bankruptcy Division P O Box 12548 Austin, TX 78711-2548

City of Stanton Property Tax 308 N. Saint Peter St. Stanton, TX 78782

Clean Chem PO Box 9700 Midland, TX 79708

HD Supply 3400 Cumberland Blvd., SE Atlanta, GA 30339

Internal Revenue Service Mail Code DAL-5020 1100 Commerce Street Dallas, Texas 75242-1100

Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 Linebarger Goggan Blair & Sampson 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207

Martin County Tax Office 308 N. Saint Peter St. Stanton, TX 79782

Schindler Elevators 3 Ravinia Drive, 7th Floor Atlanta, GA 30346

Texas Comptroller of Public Accounts Revenue Accting Div - Bankr Section PO Box 13528 Austin, TX 78711-3528

Texas Workforce Commission 101 East 15th Street Austin, TX 78778-0001

U. S. Attorney General Department of Justice Main Justice Building 10th & Constitution Ave., NW Washington, DC 20530-0001

U. S. Trustee's Office 1100 Commerce Street Room 976 Dallas, TX 75242

Wyndham World wide 22 Sylvan Way Parsippany, NJ 07054-3801

# Parties Requesting Service (via ECF)

Martin County Appraisal District c/o Laura J. Monroe Perdue, Brandon, Fielder, Collins & Mott P.O. Box 817 Lubbock, TX 79408

Daniel M. Eliades, David S. Catuogno and Sabrina Espinal K&L Gates LLP 1085 Raymond Blvd., 10<sup>th</sup> Floor Neward, New Jersey 07102